

NURTURE YOUR ROTARY DREAM

“I was pleased to learn I could use my unneeded IRA assets to support my favorite Rotary projects. The transfer process was very simple and was able to make a lasting global impact.”

**– RICHARD A. RAY
ROTARY CLUB OF QUAIL
POINT (MEDFORD), OR**

To learn more, call The Rotary Foundation at (847) 866-3380.



NURTURE YOUR ROTARY DREAM **NOW**

IRA rollover has been extended! An Act, signed on 17 December 2010, allows individuals over the age of 70 ½ to make charitable distributions of up to \$100,000 from a traditional or Roth IRA directly to charity. The extension is effective for 2010 and 2011. A special provision allows donors to make distributions that will be treated as made in 2010 if completed by January 31, 2011!

Consider a Charitable IRA Rollover if:

- You are at least age 70½, AND
- You do not need the additional income generated by the required minimum distribution, OR
- You do not itemize deductions, OR
- You want to use unneeded assets to secure a Rotary

Please return to The Rotary Foundation, 1560 Sherman Ave., FN120, Evanston, IL 60201-3698 or FAX to 847-556-2181

- I want to Nurture My Rotary Dream **NOW!**
Please send me transmittal instructions.
- I want to Nurture My Rotary Dream in the **FUTURE!**
Please send me information about remembering The Rotary Foundation in my estate plan.
- I have plans in place to Nurture My Rotary Dream.
Please contact me to discuss.

NAME(S): _____

ADDRESS: _____

CITY: _____ ST: _____ ZIP: _____

PHONE/E-MAIL (OPTIONAL): _____

NURTURE YOUR ROTARY DREAM IN THE **FUTURE**

Consider the best options when planning your meaningful bequests to loved ones and The Rotary Foundation. IRAs, 401(k)s and other qualified plans are often well suited for charitable contributions from an individual's estate, while remembering loved ones with other assets.

Create a better future with your retirement assets

Make The Rotary Foundation a beneficiary of your retirement plan to deliver health, education and peace through Rotary for generations. Your retirement plan administrator can provide the proper forms to help your estate benefit from possible tax advantages while you create a lasting legacy.

CONTACT US TO LEARN MORE!

The Rotary Foundation staff is ready to provide information about using retirement assets for charitable gifts, as well as easy-to-use forms to facilitate a Charitable IRA Rollover. To learn more about this type of giving or other ways to achieve your charitable and financial goals, please contact us.

We appreciate the difference your gift will make!

It would be our pleasure to recognize your generosity as a Major Donor, Bequest Society member or Benefactor. Contact us to see if you qualify!

(847) 866-3380

PLANNEDGIVING@ROTARY.ORG